



FRIDAY

MORNING REPORT

Have a Good Trading Day



We simply attempt to be fearful when others are greedy and to be greedy only when others are fearful.

- Warren Buffet

MARKET PULSE

INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	38545.72	412.84	1.08%
Nifty 50	11570	124.95	1.09%

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	39.74	-0.48
HDFCBANK	113.63	-0.51
ICICIBK	11.41	1.42
INFY	10.88	1.4
TATA MOTOR	12.28	0.9
WIPRO	3.96	0.51

FII AND MF ACTIVITY

SYMBOL	Rs.(in cr.)
FIIs Eq (Provisional)	3595
DII's Eq (Provisional)	-2080
FIIs Index Future	1815
FIIs Index Options	3082
FIIs Stock Future	1370
FIIs Stock Options	213

CURRENCY

CURERNCY	RBI RATE
RUPEE - \$	69.0038
EURO	77.6868
YEN 100	62.6900
GBP	91.0280

TOP STORY

- **NRB Industrial Bearings:** Board approved the allotment of 17,50,000 cumulative, redeemable, non-convertible preference shares of Rs 10 each aggregating to Rs 1.75 crore of the company on private placement basis to Devesh Singh Sahney, Chairman, Managing Director and Promoter of the company.
- **TCPL Packaging:** Commercial production of company's new unit situated in Kundaim, Goa has commenced.
- **Bharat Financial Inclusion:** Company assigned a pool of receivables of an aggregate value of Rs 837.40 crore to one of the largest private sector banks on a Direct Assignment basis. With this transaction, the company has completed Direct Assignment transactions worth Rs 9,032.47 crore in FY19.
- **Lupin:** Company launches Fluocinonide Ointment USP in the US. The drug is indicated for the relief of the inflammatory and pruritic manifestations of corticosteroid responsive dermatoses.
- **Sheela Foam:** SBI MF buys 3.63 percent stake in the company on March 27.
- **Indiabulls Integrated Services:** IRDA approves R1/first level approval for Indiabulls Integrated General Insurance business - CNBC-TV18 Sources.
- **Adani Enterprises:** Adani Defence Systems and Technologies Limited - a wholly owned subsidiary of the company has incorporated a company namely Adani Rave Gears India Limited.

MARKET PULSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	25717.46	91.87	0.36%
NASDAQ	7669.17	25.79	0.34%
NIKKEI	21191.99	158.23	0.75%
HANG SENG	28878.17	102.96	0.36%
SGX NIFTY	11669.00	-1.00	-0.01%

WORLD COMMODITIES

FUTURE	CMP	%
CRUDE OIL	59.57	0.46%
NATURAL GAS	2.721	0.33%
GOLD	1295.5	0.02%
SILVER	15	0.18%
COPPER	2.8905	0.63%

WORLD EVENTS

GBP : Current Account
USD : Final GDP q/q
 : Net Lending to Individuals m/m
 : Chicago PMI
 : Revised UoM Consumer Sentiment

RESULTS TODAY

NONE



NIFTY CHART



MARKET COMMENTARY

The Sensex rose 412.84 points or 1.08% to settle at 38,545.72. The index rose 460.77 points, or 1.21% at the day's high of 38,593.65. The index rose 15.56 points, or 0.04% at the day's low of 38,148.44.

The Nifty 50 index rose 124.95 points or 1.09% to settle at 11,570. The index rose 143.45 points, or 1.25% at the day's high of 11,588.50. The index rose 7.40 points, or 0.06% at the day's low of 11,452.45.

The S&P BSE Mid-Cap index rose 1.06%. The S&P BSE Small-Cap index rose 0.95%.

The market breadth, indicating the overall health of the market, was strong. On the BSE, 1670 shares rose and 973 shares fell. A total of 176 shares were unchanged.

Nifty likely to trade in the range of 11350-11760

MARKET LEVELS

NAME	PIVOT	SUPPORT LEVELS			RESISTANCE LEVELS		
NIFTY	11537	11486	11401	11350	11622	11673	11758
USDINR	69.301	69.088	68.950	68.737	69.439	69.652	69.790



BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
7NR	REKHA RAVI BHANDARI	S	54,000	50.00
AARTECH	PRADEEP VASANT NARKHEDE	B	56,000	34.78
ACEMEN	TEJAS GULABCHAND MARU	S	20,200	20.58
GRUH	HOUSING DEVELOPMENT FINANCE CORPORATION LIMITED	S	4,170,000	260.05
HBEL	SAVISHESHRAJ	B	4,000	132.00

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
AMJUMBO	NISHA JIGARBHAI SHAH	BUY	14000	58.49
BRITANNIA	SBI MUTUAL FUND A/C - SBI ETF NIFTY - SCHEME 483	BUY	1297000	3098.97
GRUH	HOUSING DEVELOPMENT FINANCE CORPORATION LIMITED	SELL	8030000	260.08
RUCHISOYA	DISHA FOUNDATION	SELL	1961331	6.19
SONAMCLOCK	DEEPSIKHA DEALERS PRIVATE LIMITED	BUY	78000	37.08

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

- **In ban:** ADANIPOWER
- **New in ban:** NONE
- **Out of ban:** NONE

Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status



NIFTY 50 STOCKS: SUPPORT & RESISTANCE

Symbol	Close	Support 1	Support 2	Pivot Point	Resistance 1	Resistance 2
ADANI PORTS	381	371	360	377	387	393
ASIAN PAINT	1497	1477	1458	1493	1513	1529
AXIS BANK	781	763	745	775	793	806
BAJAJ-AUTO	2949	2902	2856	2961	3008	3067
BAJAJ FINSV	6953	6866	6779	6944	7031	7109
BAJ FINANCE	2996	2957	2919	2979	3017	3039
BHARTIARTL	330	321	312	327	336	342
BPCL	386	380	374	384	390	395
CIPLA	526	523	520	525	528	530
COAL INDIA	236	233	231	236	238	240
DR REDDY	2717	2692	2667	2733	2759	2800
EICHER MOT	20899	20687	20474	20993	21206	21512
GAIL	358	354	350	359	363	367
GRASIM	830	822	814	832	840	850
HCL TECH	1083	1059	1035	1074	1098	1112
HDFC	1944	1921	1898	1936	1959	1973
HDFC BANK	2303	2285	2268	2305	2323	2342
HEROMOTOCO	2526	2508	2490	2533	2551	2576
HINDALCO	202	200	197	204	207	211
HINDPETRO	272	268	263	274	278	284
HINDUNILVR	1684	1674	1665	1683	1693	1702
IBULHSGFIN	811	768	725	796	839	866
ICICI BANK	401	395	389	398	404	408
INDUSINDBK	1821	1787	1754	1811	1845	1868
INFRA TEL	317	314	311	317	320	323
INFY	738	730	723	738	745	753
IOC	161	160	158	162	163	166
ITC	300	295	289	298	304	307
JSW STEEL	288	285	281	287	291	293
KOTAK BANK	1341	1329	1317	1341	1352	1364
LT	1387	1370	1353	1381	1398	1410
M&M	656	652	648	657	661	667
MARUTI	6596	6523	6450	6574	6647	6698
NTPC	136	134	132	137	138	141
ONGC	156	154	152	157	159	162
POWER GRID	198	196	195	198	200	202
RELIANCE	1360	1345	1331	1358	1372	1385
SBIN	319	305	292	323	336	353
SUN PHARMA	475	467	459	473	482	488
TATAMOTORS	171	168	166	170	172	174
TATA STEEL	506	502	498	509	514	521
TCS	2000	1977	1954	1996	2019	2038
TECH M	772	766	760	774	780	788
TITAN	1134	1117	1100	1128	1145	1157
ULTRACEMCO	3909	3880	3850	3924	3953	3997
UPL	929	905	881	920	945	960
VEDL	178	176	174	178	179	181
WIPRO	255	253	252	256	257	259
YES BANK	276	270	265	274	280	283
ZEEL	443	431	419	438	450	457



NSE CIRCULARS

NSE Circular. : Applicability of Short Term Additional Surveillance Measure (ST-ASM) (zip)W.e.f. MAR 29, 2019

NSE Circular: Applicability of Additional Surveillance Measure (ASM) (zip)W.e.f. MAR 29, 2019

NSE Circular: Listing of further issue of Perfect Infraengineers Limited (pdf) W.e.f. MAR 29, 2019

NSE Circular: Listing of Equity Shares of Artedz Fabs Limited (SME IPO) (zip))W.e.f. MAR 29, 2019

NSE Circular : Risk Based Supervision (RBS) - Submission of information for the period April 01, 2018 - March 31, 2019 (FY-2018-19) (zip))w.e.f. MAR 29, 2019

NSE Circular: Sebi Order in the matter of Infocare Infra Limited in respect of Mr. Arup Kumar Roy (zip)w.e.f. MAR 29, 2019

NSE Circular: Operation of terminals by the approved user/ person (pdf w.e.f. MAR 29, 2019)

BOARD MEETINGS/ CORPORATE ACTION

[illegible]

NEWS & RUMOURS:

- **Gold (Spot Dollar) major support = \$1267/\$1248 & Resistance = \$1321/\$1348.**
- **Crude oil range (WTI)->\$55 to \$65.**
- **Wall Street higher as U.S.-China talks progress, GDP growth cut caps gains:** - Wall Street rose modestly on Thursday, as U.S.-China trade talks made headway, but a cut in quarterly GDP growth exacerbated fears of an economic slowdown and kept a lid on gains.
- **Forex - U.S. Dollar Rises as Upbeat Jobless Claims Trump GDP Slowdown:** - The greenback jumped on Thursday, as a drop in the number of people applying for unemployment helped lift sentiment despite a downward revision to economic growth in the fourth quarter.
- **Gold Prices Fall on U.S. Dollar, Stock Strength:** - Gold prices fell on Thursday as U.S. dollar strength pressured the dollar-denominated metal lower and higher equities stripped the safe-haven asset of its appeal. The U.S. dollar index traded at a two-week high, making dollar-denominated gold more expensive for holders of other currencies. The greenback benefitted principally from weakness seen in sterling after the British parliament failed to reach a majority in indicative votes on Wednesday, leaving the U.K. no closer to a Brexit resolution.
- **Trump calls for OPEC to boost oil production, says price too high:** - WASHINGTON (Reuters) - U.S. President Donald Trump on Thursday called for the Organization of the Petroleum Exporting Countries (OPEC) to boost oil production to lower the price of the commodity.
- **Oil Prices Extend Losses After Surprise Gain in U.S. Crude Stockpiles:** - Oil prices were in retreat Thursday, extending losses from the previous session, when data showed

TRENDS & OUTLOOK – DATE: 29-MAR- 2019

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (APR)	31250	31470	31790	32090	32367
SILVER (MAY)	35431	36550	37760	38845	39755

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (APR)	430	436	441	447	454
ZINC (MAR)	197.55	200.25	203.60	206.55	209.70
LEAD (MAR)	132.45	135.70	138.90	141.75	144.70
NICKEL(MAR)	848	869	887	914	933

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (APR)	3854	3975	4090	4219	4345
NATURAL GAS (APR)	181	186	190	194	200

DATA TALKS : TODAY'S ECONOMIC DATA :

Core PCE Price Index m/m, Personal Spending m/m, Personal Income m/m, Chicago PMI, Revised UoM Consumer Sentiment, New Home Sales, Revised UoM Inflation Expectations, FOMC Member Quarles Speaks.

When life goes easy, the future welcomes you with excitement

Presenting

ALGORITHMS

SBS - Jobbing

SBS Stands for Simple Buying and Selling

The act or practice of buying stocks only to resell them at a profit very quickly. Stock jobbing is a short-term investment strategy that operates on the assumption or existence of liquid markets.

This Trading algorithm is designed basically for jobbing:

Pre Defined Stop Loss

Pre Defined Risk

Buy-Sell Both

Carry Forward



Arbitrage

Arbitrage Stands for Simple Buying and Selling stocks but in another exchange. A Simple Arbitrage Example

As a simple example of arbitrage, consider the following. The stock of Company X is trading at 100 on the NSE while, at the same moment, it is trading for 100.50 on the BSE. A trader can buy the stock on the NSE and immediately sell the same shares on the BSE, earning a profit of .50 per share.

Market Depth

An informative product, which is designed to see more than the 5 Best ask/ bid available in market.

Generally all trading software's shows Only 5 Bid/ Ask, But this information window allows you to see the full market depth available in market, Apart from it we can sort it with price and quantity. Useful for placing stop losses and tracking the Bulk deals.

SIP CALCULATOR

Calculates the
Future Value
of an
Investment



SIP Amount (Rs.)
10,000



Investment Frequency
Monthly



Expected Return (p.a.)
14.00%

Year	Principal (Rs.)	Future Value (Rs.)	Appreciation
1	120,000	128,918	8,918
2	240,000	275,884	35,884
3	360,000	443,426	83,426
4	480,000	634,423	154,423
5	600,000	852,161	252,161
10	1,200,000	2,492,923	1,292,923
15	1,800,000	5,652,071	3,852,071
20	2,400,000	11,734,741	9,334,741
25	3,000,000	23,446,403	20,446,403
30	3,600,000	45,996,206	42,396,206
35	4,200,000	89,413,927	85,213,927
40	4,800,000	173,011,040	168,211,040
45	5,400,000	333,970,140	328,570,140
50	6,000,000	643,883,137	637,883,137



Indira Securities Pvt. Ltd
Member: NSE, BSE, CDSL

Indira Commodities Pvt. Ltd.
Member: MCX, NCDEX

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